

Second Supplement, dated 2 October 2026
to the Debt Issuance Programme Prospectus dated 17 April 2026
as supplemented by the first supplement dated 21 August 2026

This second supplement (the "Second Supplement") constitutes a supplement to the base prospectus dated 17 April 2026 of Amprion GmbH in respect of non-equity securities for the purpose of the Luxembourg Stock Exchange, as supplemented by the first supplement dated 21 August 2026 (the "First Supplement" and, together with the base prospectus and this Second Supplement, the "Prospectus"). It has been drawn up pursuant to Part IV of the Luxembourg Law of 16 July 2019 on Prospectuses for Securities (Loi relative aux prospectus pour valeurs mobilières, the "Luxembourg Law") together with the rules governing the functioning of the Luxembourg Stock Exchange.



Amprion GmbH
(Dortmund, Federal Republic of Germany)
as Issuer

EUR 25,000,000,000 Debt Issuance Programme (the "Programme")

This Second Supplement has been prepared to incorporate information regarding recent developments concerning Amprion.

This Second Supplement has been approved in compliance with the Rules and Regulations of the Luxembourg Stock Exchange dated June 2026 by the Luxembourg Stock Exchange, which is the competent entity for the purpose of Part IV of the Luxembourg Law, and will be published in electronic form on the website of the Luxembourg Stock Exchange (www.LuxSE.com) and on the website of Amprion GmbH (www.amprion.net).

This Second Supplement should only be distributed in connection with the Prospectus. It should only be read in conjunction with the Prospectus.

The Issuer accepts responsibility for the information contained in this Second Supplement and hereby declares, that having taken all reasonable care to ensure that such is the case, the information contained in this Second Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Second Supplement and (b) any statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Terms defined or otherwise attributed meanings in the Prospectus have the same meaning in this Second Supplement.

Since the publication of the Prospectus, save as disclosed on pages 2-3 of this Second Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus which may affect the assessment of any notes issued under the Programme.

This Second Supplement may only be used for the purpose for which it has been published as set out below. This Second Supplement may not be used for the purpose of an offer or solicitation by and to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such an offer or solicitation.

This Second Supplement does not constitute an offer or an invitation to subscribe for or purchase any notes issued under the Programme.

The following changes are made to the Prospectus:

1. In the section "AMPRION GMBH AND ITS CONSOLIDATED SUBSIDIARIES – 5. History and Development of the Issuer" on page 31 of the Prospectus as supplemented by the First Supplement, the fourth paragraph shall be deleted and replaced by the following information:

"In 2019, Amprion Offshore GmbH was founded as the Issuer's first wholly owned subsidiary for the purpose of constructing and operating the offshore grid connections for the Issuer. In 2026, alphagrid GmbH was founded as the Issuer's second wholly owned subsidiary for the purpose of development and licensing, including the provision of artificial intelligence ("AI") applications, AI-powered software, and AI-powered systems ("AI Tools") for Amprion GmbH. The Issuer has 3,434 employees (full-time equivalents) as of 31 December 2025 and 3,595 employees (full-time equivalents) as of 30 June 2026 (30 June 2025: 3,268)."

2. In the section "AMPRION GMBH AND ITS CONSOLIDATED SUBSIDIARIES – 8. Administrative, Management and Supervisory Bodies" the table on page 43 of the Prospectus as supplemented by the First Supplement under the heading "Supervisory Board" shall be deleted and replaced by the following table:

"

Name	Principal occupation outside the Issuer
Uwe Tigges (Chairman)	None
Detlef Börger-Reichert* (Deputy Chairman)	Member of Amprion GmbH's Works Council at its Dortmund site
Bernd Böddeling	Senior Vice President Energy Networks Germany at E.ON SE
Dr. Christoph Gehlen*	Member of the Company Spokesman Committee of Amprion GmbH, Head of Power Lines at Amprion GmbH
Wolfgang Hölzle*	Chairman of Amprion GmbH's Works Council at its Hoheneck site and member of the General Works Council of Amprion GmbH
Stefan Holzmaier	Head of Infrastructure Equity Asset Management, MEAG MUNICH ERGO AssetManagement GmbH
Nerima Hörsken-Uzeirovic*	Chairwoman of Amprion GmbH's Works Council at its Dortmund site and Deputy Chairwoman of the General Works Council of Amprion GmbH
Gudrun Janßen*	Deputy ver.di District Manager for Westphalia, responsible for the Supply and Waste Management Department
Jan Philipp Kastka	Head of M&A at RWE AG Essen
Natalie Kornowski*	Chairwoman of Amprion GmbH's Works Council at its Brauweiler site and Chairwoman of the General Works Council of Amprion GmbH
Frank Lefeber*	Member of Amprion GmbH's Works Council at its Dortmund site
Dr. Thomas Mann	Executive Board Spokesman at Ampega Investment GmbH, Managing Director of Ampega Asset Management GmbH
Christoph Manser	Head of Infrastructure Investments, Swiss Life Asset Managers
Dr. Michael Müller	Chief Financial Officer of RWE AG Essen
Roland Oppermann	Chief Financial Officer of SV SparkassenVersicherung Holding AG

* The members of the Supervisory Board marked with an * are employee representatives."

3. The information in the section "AMPRION GMBH AND ITS CONSOLIDATED SUBSIDIARIES – 15. ESG Ratings" on page 46 of the Prospectus as supplemented by the First Supplement shall be deleted and replaced by the following information:

"In September 2026, the Issuer received an ESG risk rating⁴ of 17.6 and was assessed by Sustainalytics to be at low risk⁵ of experiencing material financial impacts from ESG factors.⁶

In September 2025, the Issuer received an ESG rating⁴ update by Sustainable Fitch. Amprion achieved an ESG entity rating of "2", with a score of 76 out of possible 100, for its corporate sustainability performance. All of Amprion's green bonds issued up to the end of June 2025 have been confirmed or awarded an ESG framework rating of "2", with a score of 86 out of possible 100. Sustainable Fitch has affirmed the ESG instrument rating, being a combination of the ESG entity rating and the ESG framework ratings, of "2", with a score of 85.⁷"

4. The information in the section "AMPRION GMBH AND ITS CONSOLIDATED SUBSIDIARIES – 16. Recent Developments" on page 46 of the Prospectus as supplemented by the First Supplement shall be deleted and replaced by the following information:

"As a result of the resignation of a supervisory board member, the supervisory board of Amprion GmbH currently consists of 15 members, comprising 7 employee representatives and 8 shareholder representatives. According to the statutory provisions and the articles of association of Amprion GmbH, the supervisory board requires a composition of 16 members. In accordance with the applicable legal requirements, Amprion GmbH has initiated the process to fill the resulting vacancy and expects a swift replacement to be appointed.

In July 2026, RWE AG increased its indirect stake in Amprion GmbH to approximately 55 % through the acquisition, via a subsidiary of RWE AG, of approximately 47 % of the limited partnership interests in M31 Beteiligungsgesellschaft mbH & Co. Energie KG ("M31"), a direct shareholder of Amprion GmbH.

In September 2026, RWE AG announced that an agreement had been entered into for the acquisition of an additional 3 % limited partnership interests in M31, via a subsidiary of RWE AG, increasing its indirect stake in Amprion GmbH to approximately 58 %. With this additional acquisition, RWE AG will become the indirect majority shareholder of M31. Completion of the transaction is subject to standard conditions, including the necessary regulatory approvals."

⁴ ESG ratings may vary amongst ESG rating agencies as the methodologies used to determine ESG ratings may differ. The Issuer's ESG ratings are not necessarily indicative of its current or future operating or financial performance, or any future ability to service the Notes and are only current as of the dates on which they were initially issued. Prospective investors must determine for themselves the relevance of any such ESG ratings information contained in this Prospectus or elsewhere in making an investment decision. Furthermore, ESG ratings shall not be deemed to be a recommendation by the Issuer or any other person to buy, sell or hold the Notes. Currently, the providers of such ESG ratings are not subject to any regulatory or other similar oversight in respect of their determination and award of ESG ratings.

⁵ Sustainalytics ranks companies in one of five ESG risk severity categories ranging from "Negligible" (0-10), "Low" (10-20), "Medium" (20-30), "High" (30-40) to "Severe" (40+) based on a company's exposure to industry specific ESG risks and how well such company is managing those risks, whereas a rating of "Low" is the second lowest category.

⁶ This section contains information developed by Sustainalytics (www.sustainalytics.com). Such information and data are proprietary of Sustainalytics and/or its third party suppliers (Third Party Data) and are provided for informational purposes only. They do not constitute an endorsement of any product or project, nor an investment advice and are not warranted to be complete, timely, accurate or suitable for a particular purpose.

⁷ Sustainable Fitch's ratings are assigned on a scale of 1 to 5, where "1" is the strongest.

ADDRESS

THE ISSUER

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