UNAUDITED ADJUSTED GROUP FIGURES
AMPRION GROUP (IFRS)

H1/2026

Adjusted earnings figures
Unaudited, rounded, IFRS

in € million	H1/2026	H1/2025
EBITDA	925.6	1,134.8
Operating result from regulatory issues	-5.8	-343.3
+/– Income/expense from changes in regulatory accounts	54.3	-284.7
+/– Income/expense from accrual and utilisation of congestion proceeds	-52.1	-65.7
+/– Income/expense from other regulatory issues	-8.1	7.0
= Adjusted EBITDA	919.8	791.5
Consolidated net income*	290.8	522.8
+/– Operating result from regulatory issues	-5.8	-343.3
+ Financial result from regulatory issues (Income from capitalisation of borrowing costs)	82.7	0.0
+/– Tax effect from adjustments	-24.4	108.9
= Adjusted consolidated net income	343.3	288.4

* Prior year, including capitalised borrowing costs in accordance with IAS 23

Adjusted Funds from Operations (FFO)
Unaudited, rounded, IFRS

in € million	H1/2026	H1/2025
Consolidated net income*	290.8	522.8
+ Depreciation and amortisation	306.9	284.7
+/– Losses/gains on disposal of assets (non-cash)	4.5	-0.7
+/– Expenses/income from changes in deferred taxes	58.3	151.8
= Total funds from operations (FFO)	660.5	958.6
+/– Other non-cash expenses/income	45.4	-1.7
- Income from capitalised borrowing costs in accordance with IAS 23	0.0	-56.9
+/– Interest result (net interest income/expense) from other provisions	1.0	0.7
+ Interest expenses from hybrid financing (50%)**	1.3	0.0
+/– Operating result from regulatory issues**	-5.8	-343.3
= Adjusted funds from operations (adjusted FFO)***	702.4	557.4

**Additional item (approximation to rating-relevant definition of the metric)
***Adjustment to prior-year figure due to change in metric definition

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