

UNAUDITED ADJUSTED GROUP FIGURES
AMPRION GROUP (IFRS)

H1/2025

Adjusted financial figures

Unaudited, rounded, in EUR million, IFRS

	H1/2025	H1/2024	Change
EBITDA	1,134.8	933.2	21.6%
Result from regulatory issues	-343.3	-339.7	
thereof:			
+/- Income/expense from changes in regulatory accounts	-284.7	-305.7	
+/- Income/expense from accrual and utilisation of congestion proceeds	-65.7	-44.0	
+/- Income/expense from other regulatory issues	7.0	10.0	
= Adjusted EBITDA	791.5	593.5	33.4%
Consolidated net income	522.8	427.2*	22.4%
+/- Result from regulatory issues	-343.3	-339.7	
+/- Tax income/expense from regulatory issues	108.9	107.6	
= Adjusted consolidated net income	288.4	195.1*	47.8%
Consolidated net income	522.8	427.2*	22.4%
+ Depreciation and amortisation	284.7	242.0	
+/- Result on disposal of assets (non-cash)	-0.7	-3.1	
+/- Income/expense from changes in deferred taxes	151.8	138.1*	
= Total funds from operations (FFO)	958.6	804.2*	19.2%
+/- Other non-cash income/expenses	-1.7	-1.2	
- Income from capitalised interest on qualifying assets in accordance with IAS 23	-56.9	-37.1*	
+/- Interest result (net interest income/expense) from other provisions	0.7	1.3	
= Adjusted funds from operations (FFO)	900.6	767.3	17.4%

*adjusted due to the change in accounting policy implemented in the 2024 financial year

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